

Matured notes - 2005



Maturity Date	Issue Date	Amount (\$000)	CUSIP	BDC Ref	Structure	Call Date
November 28, 2005	November 22, 2001	27,100	12324NAM52	CA167	Equity Linked	N/A
Description: Description: U.S. Equity Linked Bull Notes, Series 1 Details: - Total Cumulative Return: 8% - Calculation Agent: Merrill Lynch Canada						
October 7, 2005	September 26, 2001	1,156	12324NAL79	CA166	Equity Linked	N/A
Description: Description: Global Equity Index Linked Notes, Series 4 Details: - Total Cumulative Return: 20.84% - Calculation Agent: Merrill Lynch Canada						
October 7, 2005	October 5, 2001	23,500	12324NAK9	CA165	Equity Linked	N/A
Description: Global Equity Index Linked Notes, Series 3 Details: - Total Cumulative Return: 10% - Calculation Agent: Merrill Lynch Canada						
August 17, 2005	August 12, 1998	100,000	12290ZCN4	CA93	Interest	N/A
Description: 5.65% Note Due August 17, 2005 Details: - Total Cumulative Return: 5.65% - Calculation Agent: CIBC World Markets						
August 15, 2005	February 14, 1997	25,000	12290ZBL90	CA69	Equity Linked	N/A
Description: Description: S&P 500, Toronto 35 Index, 'Better Of' Notes, Series 1 Details: - Total Cumulative Return: 89.1% - Calculation Agent: RBC-Dominion Securities						
August 15, 2005	June 28, 2002	10,222	12290ZFA9	CA181	Equity Linked	N/A
Description: Global Stock Index-Linked Notes. Série 1 Details: - Total Cumulative Return: 0% - Calculation Agent: CIBC World Markets						